

AGENDA & SESSION DESCRIPTIONS

DAY 1: TUESDAY, AUGUST 21, 2018

8:00-9:00 a.m. Registration, Continental Breakfast & Exhibitor Fair

Time	Financing	Property Management	Development	Homeownership
9:00-10:30	<p>National Housing Trust Fund Essentials</p> <p>Learn the basics of the National Housing Trust Fund Program in Oklahoma and hear case studies from successful recipients.</p> <p><u>Panelists:</u> Greg Shinn, Mental Health Association Oklahoma, & Sharon Wise, Native American Housing Services, Inc. <u>Moderator:</u> Darcy Green, OHFA</p>	<p>Aging in Place</p> <p>A leading national expert discusses how to modify housing to allow residents to age in place.</p> <p><u>Presenter:</u> Jack Werner, A to Z Inspections</p>	<p><u>Required</u> Fair Housing, ADA & Section 504 Training for Developers, Architects and Contractors</p> <p>Architects, contractors and developers can complete the required training for 2019 LIHTC applications during this day long course.</p> <p><u>Presenters:</u> Mark English, E&A Team, & Scott Moore, Attorney</p>	<p>Reverse Mortgages: Salvation or Scam?</p> <p>Reverse mortgages allow homeowners to borrow money against the equity they've accumulated in their home. While these mortgages may allow seniors some choices in retirement, what happens when the loan exceeds the value of the home or the senior can no longer afford to pay for taxes, insurance and upkeep?</p> <p><u>Presenter:</u> Tricia Auberle, Oklahoma Homebuyer Education</p>
10:30-10:45	Break / Exhibit Viewing			

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10:45-Noon	<p>Funding Through the Federal Home Loan Bank of Topeka & the Federal Reserve Bank of Kansas City-OKC Branch</p> <p>Learn about funding opportunities through the Federal Home Loan Bank AHP and the Federal Reserve Bank of Kansas City Investment Connections Program.</p> <p><u>Presenters:</u> Tom Thull, Federal Home Loan Bank of Topeka, & Steve Shepelwich, Federal Reserve Bank of Kansas City-OKC Branch</p>	<p>Income Averaging</p> <p>Understand how the new income averaging option will impact leasing and compliance monitoring.</p> <p><u>Panelists:</u> Sandra McGougan, OHFA; Garth Rieman, National Council of State Housing Agencies; Mike Celkis, CohnReznick; and Jim Rice, Arzon Development Company, LLC.</p> <p><u>Moderator:</u> Chip Ard, JLL Valuation</p>	<p>Required Fair Housing, ADA & Section 504 Training for Developers, Architects and Contractors continued...</p>	<p>Native American Housing Resources</p> <p>HUD's Office of Native American Programs offers a broad array of Indian Country specific housing programs. Programs include the HUD-VASH, Indian Housing Block Grant Program and HUD Section 184 Indian Home Guarantee Program. Learn which programs are available on and off native land, serve homeless veterans or support housing development.</p> <p><u>Panelists:</u> Michelle Tinnin, HUD Native American Programs, & Nancy Bainbridge, Bank 2 – A Chickasaw Enterprise <u>Moderator:</u> Sandra Kerr, FDIC</p>
Noon-1:30	<p>Luncheon & General Session: Welcome & Purpose Greg Shinn, OCAH Board President & Deborah Jenkins, OHFA Executive Director Keynote Speaker: Beth VanDuyne, Regional Administrator, U.S. Department of Housing and Urban Development Southwest Region</p>			
1:30-2:45	<p>New Markets Tax Credit Basics and their Role in Affordable Housing</p> <p>A session focused on introduction New Markets Tax Credits (NMTC) financing and how NMTC can benefit community development. The session will also discuss how NMTC financing can be used to fund affordable housing or be paired with Low Income Housing Tax Credits to create high impact projects serving low income communities.</p> <p><u>Presenter:</u> Monica Clark Petersen, S.B. Clark Companies</p>	<p>SQ788: Now What?</p> <p>A panel of experts discuss property management issues related to the passage of SQ788: Medical Marijuana.</p> <p><u>Presenters:</u> David Chapman, Phd.D, University of Central Oklahoma; Chris Cotner, Attorney; & Mark Woodward, Oklahoma Bureau of Narcotics <u>Moderator:</u> Chris Griswold, Attorney</p>	<p>Required Fair Housing, ADA & Section 504 Training for Developers, Architects and Contractors continued...</p>	<p>Oklahoma Homebuyer Resources</p> <p>Presenters will cover Oklahoma-specific affordable housing resources such as down payment assistance, programs for specific populations such as teachers and fire fighters, and rehabilitation programs.</p> <p><u>Presenters:</u> LeeAnn Smith, OHFA; Tom Thull, Federal Home Loan Bank of Topeka; & Dena Sherrill, REI Oklahoma</p>

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2:45-3:00	Break / Exhibit Viewing			
3:00-4:30	<p>Tax Credit 101</p> <p>Oklahoma Housing Credit experts discuss basic Oklahoma Housing Credits requirements related to the federal Low Income Housing Tax Credit Program including 4% and 9% developments.</p> <p><u>Presenters:</u> Darrell Beavers, OHFA, & Sammy Ehtisham, Midwest Housing Equity Group</p>	<p>Developing & Implementing a Smoke-Free Policy for Housing</p> <p>Explore the intricacies of designing and implementing a smoke free policy for healthy housing.</p> <p><u>Panelists:</u> Matthew Mills, Oklahoma City Housing Authority; Bobbi Jo Lucas, Cornerstone Associates, LLC; Deb Holcomb, Excel Development; & Richard Marshall, Oklahoma City Housing Authority</p> <p><u>Moderator:</u> Sara Church, Midwest Housing Equity Group</p>	<p>Required Fair Housing, ADA & Section 504 Training for Developers, Architects and Contractors continued...</p>	<p>Duty to Serve</p> <p>In January 2018, Fannie Mae and Freddie Mac began to execute their Duty to Serve plans which focus on three key underserved market segments: manufactured housing, affordable housing preservation and rural housing / housing on Tribal trust and restricted lands. The plans include new product development, increased loan purchases, ground-breaking research and expanded consumer education aimed at improving access to affordable housing for low- and moderate-income populations.</p> <p><u>Panelists:</u> Kellie Coffey, Fannie Mae; Theresa Dumais, Freddie Mac; & Kelly Noonan Marrocco, Freddie Mac</p> <p><u>Moderator:</u> Sandra Kerr, FDIC</p>
4:30-6:30	Cocktail Reception & Networking Event			

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DAY 2: WEDNESDAY, AUGUST 22, 2018

7:30 - 8:30 a.m. Registration, Continental Breakfast & Exhibitor Fair

8:30-10:00	Keynote Presentation: Matthew Desmond, Author of <i>Evicted</i>			
10:00-10:30	Break/Exhibitor Fair/Book Signing with Matthew Desmond			
Time	Advanced LIHTC	Property Management	Development	Special Focus
10:30-11:30	<p>Year 15 Exit Strategies</p> <p>Practical Guidance and Advice on Strategies, Workouts & Refinancing for Low Income Housing Tax Credit Developments approaching Year 15.</p> <p><u>Panelists:</u> Bob Davidson, Zimmerman Properties, LLC; Garrick Gibson, Tidwell Group; & Shane Deaver, Kutak Rock <u>Moderator:</u> Darrell Beavers, OHFA</p>	<p>Required Fair Housing Training for Management Companies</p> <p>Management firms can complete the required training for 2019 LIHTC management experience during this day long course. OHFA will require a minimum of 2 persons from each firm complete the required training.</p> <p><u>Presenters:</u> Mark English, E&A Team, & Scott Moore, Attorney</p>	<p>Workforce Development: Building Your Future Workforce</p> <p>The Oklahoma Office of Workforce Development discusses how to develop a pipeline of employees.</p> <p><u>Presenter:</u> Jenna Morey, OK Office of Workforce Development <u>Moderator:</u> Steven Shepelwich, Federal Reserve Bank of Kansas City (OKC Branch)</p>	<p>The Nuts & Bolts of Communications & Marketing</p> <p>Communications and marketing experts provide attendees with a strong foundation to build a marketing plan and reach the right audience.</p> <p><u>Panelists:</u> Kinsey Crocker, The Homeless Alliance; Holley Mangham, OHFA; & Tracey Zeeck, Bumbershoot PR <u>Moderator:</u> Molly Fleming, The Journal Record</p>
11:30-1:00	Lunch & General Session: Federal Legislative Update <u>Panelists:</u> Josh Yurek, Midwest Housing Equity Group; Garth Rieman, National Council of State Housing Agencies; & Tori Bourret, National Low Income Housing Coalition <u>Moderator:</u> Lance Windel, LW Development			
1:00-2:00	<p>2018 Required Changes to Operating and Partnership Agreements</p> <p>Gain an understanding of the impact of tax reform as it relates to LIHTC Operating and Partnership Agreements.</p> <p><u>Presenters:</u> Shane Deaver, Kutak Rock, & Garrick Gibson, Tidwell Group</p>	<p>Required Fair Housing Training for Management Companies continued...</p>	<p>Opportunity Zones</p> <p>Opportunity Zones, a new community development tool authorized in the 2017 tax reform bill, encourages investment in high-poverty neighborhoods through favorable capital gains treatment and other incentives. Experts explain the new program, eligible investments, and how it could be used with the Housing Credit.</p> <p><u>Presenters:</u> Cheryl Denney, McAfee & Taft and Nancy Morton & Justin Rumer, Dauby O'Connor & Zaleski</p>	<p>Oklahoma Affordable Housing Act</p> <p>Learn the history of the Oklahoma Affordable Housing Act, the impact on low income housing and how to use the state housing credit in your community.</p> <p><u>Panelists:</u> Scott Nixon, Sugar Creek Capital & Mike Williams, Gardner Capital</p>

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